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May 18, 2000

RECORDATION NO. 18053-I RIED

Matthew H. Kaiser 202-508-1027

Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423

TS
SURFACE TRANSPORTATION BOARD

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MAY 1 9 '00

Dear Secretary Williams:

I am the attorney for State Street Bank and Trust Company, one of the parties described below. I have enclosed two originals of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is an Instrument of Acknowledgment of Succession, a secondary document, dated May 19, 2000. The primary document to which this document is connected is recorded under Recordation No. 18053.

The names and addresses of the parties to the document are as follows:

Owner Trustee:

Fleet National Bank

Goodwin Square

225 Asylum Street, 23rd Floor

Hartford, CT 06103

Attn: Corporate Trust Administration

Successor

State Street Bank and Trust Company

Owner Trustee: Goodwin Square

225 Asylum Street, 23rd Floor

Hartford, CT 06103

Attn: Corporate Trust Administration

A description of the equipment covered by the document follows:

The equipment consists of 62 Covered Hopper Cars, bearing road numbers from AMCX 106200 through AMCX 106203, AMCX 106205, AMCX 106208, AMCX 106210, from AMCX 106214 through AMCX 106217, from AMCX 106219 through AMCX 106227, from AMCX 106229 through AMCX 106247, from AMCX 106249 through AMCX 106269, AMCX 106272, and AMCX 106273, inclusive.

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A fee of \$26 is enclosed. Please return a file-stamped original to me at the address on this letterhead.

A short summary of the document to appear in the index follows:

Instrument of Acknowledgment of Succession, dated May 19, 2000, relating to Equipment Lease 1992-B between the Connecticut National Bank (now Fleet National Bank), Trustee, and Amoco Chemical Company, Lessee, with Recordation No. 18053, dated December 22, 1992, and covering 62 Covered Hopper Cars bearing road numbers from AMCX 106200 through AMCX 106203, AMCX 106205, AMCX 106208, AMCX 106210, from AMCX 106214 through AMCX 106217, from AMCX 106219 through AMCX 106227, from AMCX 106229 through AMCX 106247, from AMCX 106249 through AMCX 106269, AMCX 106272, and AMCX 106273, inclusive.

Thank you for your attention to this matter.

Very truly yours,

Thompson Coburn LLP

By

Matthew H. Kaiser

mhk/ktl

Enclosures

INSTRUMENT OF ACKNOWLEDGMENT OF SUCCESSION

WHEREAS, FNB has served as Owner Trustee pursuant to a Trust Agreement 1992-B, dated as of December 22, 1992 (Amoco Chemical Trust 1992-B) (the "Trust Agreement"), between FNB and the Owner named therein; and

WHEREAS, FNB as Owner Trustee owns one hundred percent (100%) of the title to and assets of the Trust Estate (as such term is defined in the Trust Agreement), including 62 Covered Hopper Cars (AMCX 106200 – AMCX 106203, AMCX 106205, AMCX 106208, AMCX 106210, AMCX 106214 – AMCX 106217, AMCX 106219 – AMCX 106227, AMCX 106229 – AMCX 106247, AMCX 10249 – AMCX 106269, AMCX 106272, AMCX 106273) with STB Recordation No. 18053 (the "Rolling Stock"); and

WHEREAS, State Street is in the process of acquiring substantially all of the corporate trust business of FNB, including its interests as Owner Trustee under the Trust Agreement; and

RECORDATION NO. 18053 — I_{FILED}

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WHEREAS, Section 7.01(d) of the Trust Agreement provides that any corporation to which substantially all the corporate trust business of the Owner Trustee shall be transferred shall, subject to satisfaction of the requirements of Section 7.01(c) of the Trust Agreement, be the Owner Trustee under the Trust Agreement without further act.

NOW THEREFORE, the parties hereto agree as follows:

- 1. The Successor Owner Trustee hereby acknowledges to the Owner Trustee that the Successor Owner Trustee has succeeded to one hundred percent (100%) of the Owner Trustee's right, title and interest in and to the Trust Estate (as defined in the Trust Agreement).
- 2. State Street represents that it satisfies the requirements of Section 7.01(c) of the Trust Agreement for a successor Owner Trustee.
- 3. FNB and State Street each represents that State Street is acquiring substantially all of the corporate trust business of FNB.
- 4. Upon acceptance by the Surface Transportation Board of a certified true copy of this Instrument for recordation with the provisions of 49 C.F.R. Part 1177, the Successor Owner Trustee shall be deemed the Owner Trustee under the Trust Agreement pursuant to Section 7.01(d) thereof.

5. State Street agrees that it is assuming all of the obligations of FNB under the Trust Agreement and the other operative agreements identified in the Trust Agreement and the Successor Owner Trustee under the Trust Agreement and such other operative agreements.

[THIS SPACE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have set forth their signatures as of the date first set forth above.

> FLEET NATIONAL BANK. individually and as Owner Trustee

STATE STREET BANK AND TRUST COMPANY, individually and as Successor Owner Trustee

State of Connecticut)
County of Hartford)
LAUREL MELODY-CASASANTA day of, to me personally known, who being by me duly sworn, says that (s)he is an authorized signatory of Fleet National Bank, that said instrument was signed on behalf of said national banking association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.
(SEAL) Signature of Notary Public
My commission expires SUSAN P. McNALLY NOTARY PUBLIC MM. EXPIRES MARCH 31, 2005
State of Connecticut)) ss County of Hartford)
On this KATHY A. LARIMORE day of KATHY A. LARIMORE , to me personally known, who being by me duly sworn, says that (s)he is the ASSISTANT VICE PRESIDENT of State Street Bank and Trust Company, that said instrument was signed on behalf of said Massachusetts trust company by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Massachusetts trust company.
(SEAL)
Signature of Notary Public
My commission expires NOTARY PUBLIC COMM. EXPIRES MARCH 31, 2005

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